

Strictly Private & Confidential

Our Ref: A-86-5

The Directors
Auction Technology Group plc
Harlequin Building
65 Southwark St.
London SE1 0HR
United Kingdom

4 August 2021

Dear Sirs

Auction Technology Group plc (the "Company")

We refer to the circular (the "Circular") to be published by the Company on or around 4 August 2021 in connection with the Company's proposed acquisition of Platinum Parent, Inc., the holding company of LiveAuctioneers (the "Acquisition").

We hereby consent to the publication of the Circular with the inclusion therein of the references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited



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Nick Westlake
Authorised Signatory
Managing Director, Investment Banking